

Thunderbolt™ 5 The Next Generation

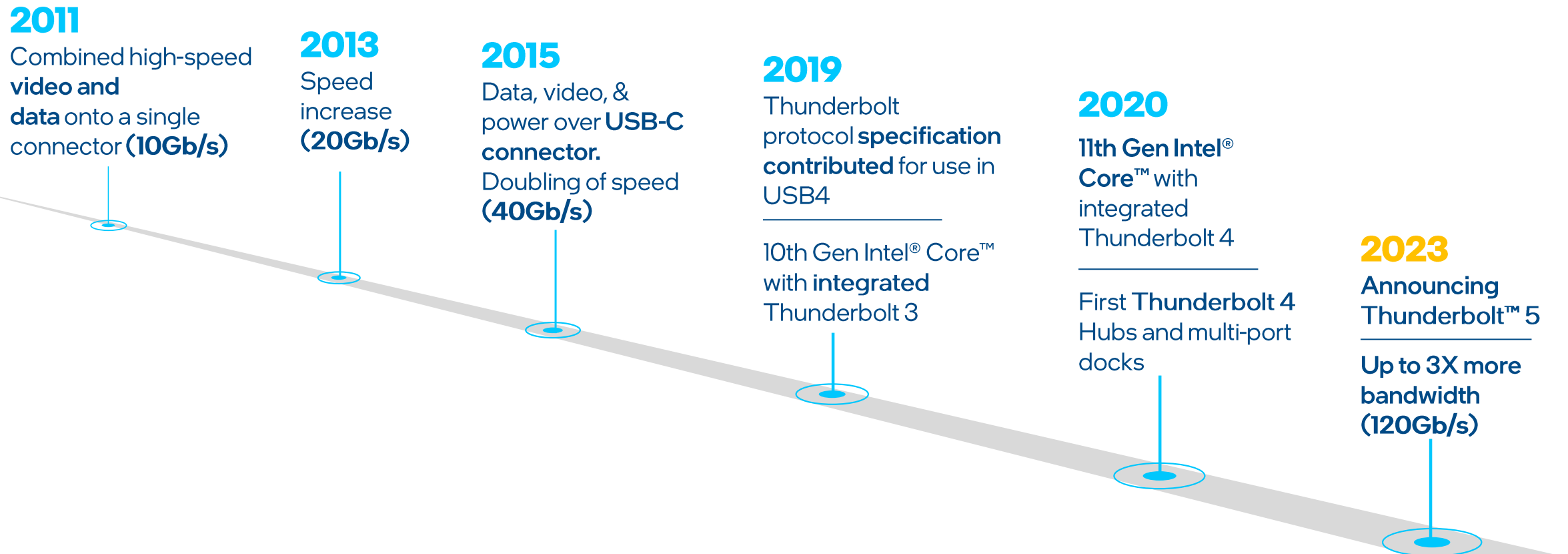
The best solution for creators and gamers



A Timeline of Thunderbolt™ Innovation

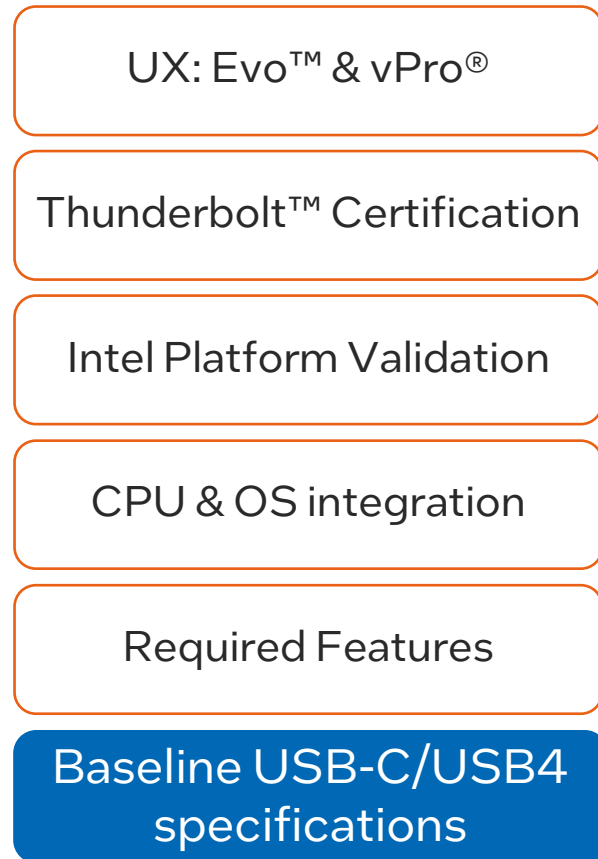
Wired Connectivity
Vision

Simplify the connectivity experience to one connector & cable that can do it all with Thunderbolt & USB-C



Thunderbolt™ Delivering on USB-C Vision

One connector that does it all



	Thunderbolt™ 4	USB4*
USB Type-C	✓	✓
40 Gbps bandwidth	✓	Optional
15W power to run accessories	✓	Optional
Mandatory testing and certification	✓	Optional
2 x 4K/60Hz monitors	✓	Optional
Required PC charging on at least one computer port	✓	Optional
Universal 40 Gbps cables up to 2m	✓	Optional
Up to 4 Thunderbolt™ ports on accessories	✓	Optional
System wake from sleep	✓	Optional
Intel® VT-d based DMA protection	✓	Optional

Thunderbolt™ is the best-in-class end-to-end solution

Thunderbolt™ Momentum Continues

Broad adoption, support, and availability

OS support

- Broad OS support



Platform alignment

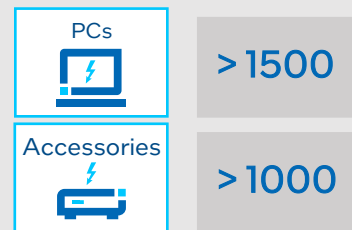
- Thunderbolt 4 is required in all Intel® Evo™ and Intel® vPro® Enterprise based laptops



Rapid Growth

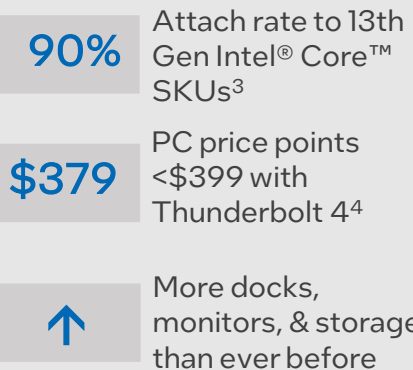
- Thunderbolt designs on PCs and accessories are accelerating^{1,2}

Thunderbolt 3
&
Thunderbolt 4



Broadly Available

- Thunderbolt 4 based PCs & accessories are widely available



¹ Based on sales of Thunderbolt controllers to computer and accessory vendors.

² Based on number of accessories to complete Thunderbolt certification.

³ Estimates and Projection based on Intel internal data.

⁴ Based on Asus TP470EA-AS34T listed at \$379.99 on Amazon.com 8.29.23

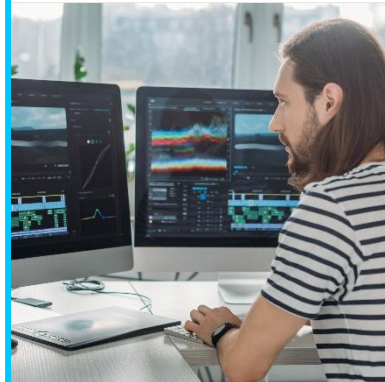
Thunderbolt™ 5

Satisfies the increasing needs of creators and gamers



Up to 3x today's best bandwidth to keep pace with the needs of creators and gamers

Less time waiting, more time creating



8K HDR monitors to see every detail



Quickly backup and archive projects



Accelerate workflows and collaboration

Connect with community without friction



The fastest refresh rate monitors



Next-level SSDs for portable gaming



Studio quality capture & streaming

New Capabilities Powered by Thunderbolt™ 5

Today

Tomorrow



Video

- Two 4K monitors
- Resolution vs. refresh rate tradeoffs
- Two 4K limited to 60Hz

- Multiple 8K for Creators
- Up to 540Hz for Gamers
- Three 4K @ 144Hz



Data

- 32Gb/s of data bandwidth
- Dual 4K video limits bandwidth for data

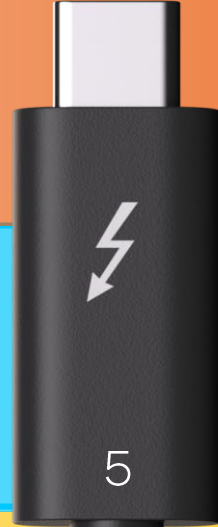
- 2x more bandwidth for external SSDs, eGFX, Creator tools, and more
- Bandwidth flexibility for better use



PC connection

- Second cable for charging gamer, creator PCs and workstations

- A single cable for more notebooks



Thunderbolt™ 5 Provides Industry Leading Experience



More accessories

THUNDERBOLT

DisplayPort → v2.1

CERTIFIED USB 80 Gbps → USB4* v2
USB3 20G

PCI EXPRESS → PCIe 4.0

Standards Based,
Royalty Free

More speed

80G Bi-directional
120G Transmit

Up to 3x faster
connection

More video

120G Transmit

Bandwidth Boost:
the best display
experience

More power

240W
PC charging

15W
device

Up to 2x more
PC charging

*Other names and brands may be claimed as the property of others

The best display experience

- Up to 120 Gbps Tx bandwidth
- 3x more than Thunderbolt™ 4
- 50% more than DP 2.1



- Dynamic display bandwidth management
- Up to three display streams

True-to-Life Creation, Ultra-Fast Gaming

- Ultimate display experience
- The fastest data connection
- Outstanding docking solutions

The most data bandwidth

- 2x more than today's solutions

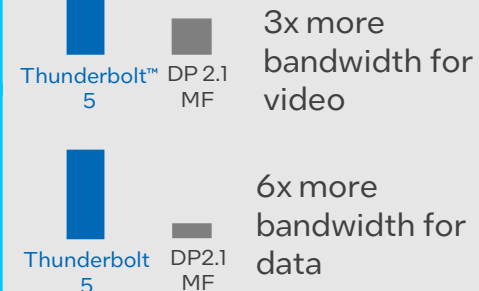


More power



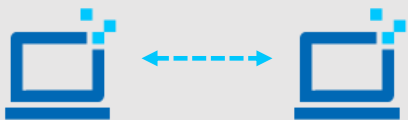
Up to 240W

Outstanding docking solutions



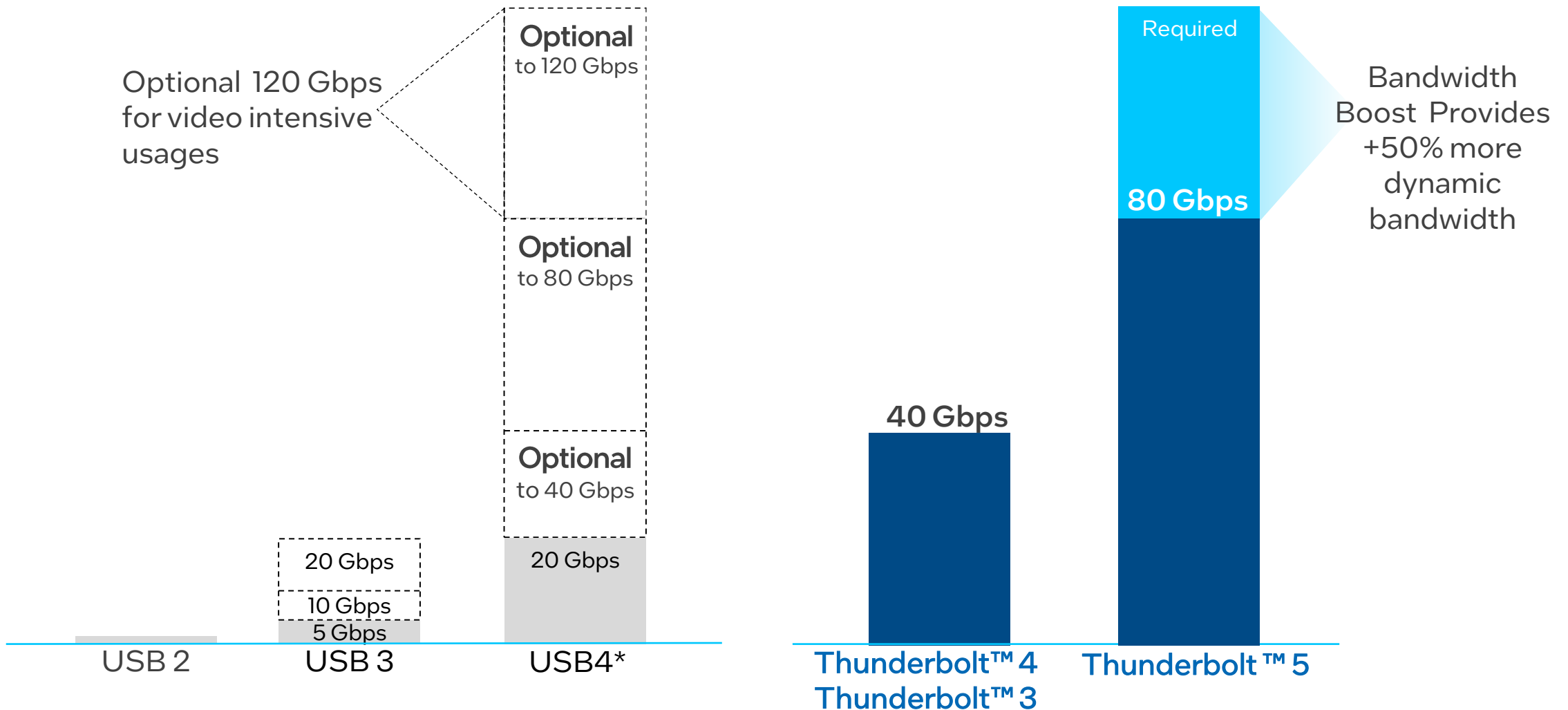
Thunderbolt™ Networking

2x the speed of Thunderbolt 4



Thunderbolt™ 5 Delivers Up to 120 Gbps

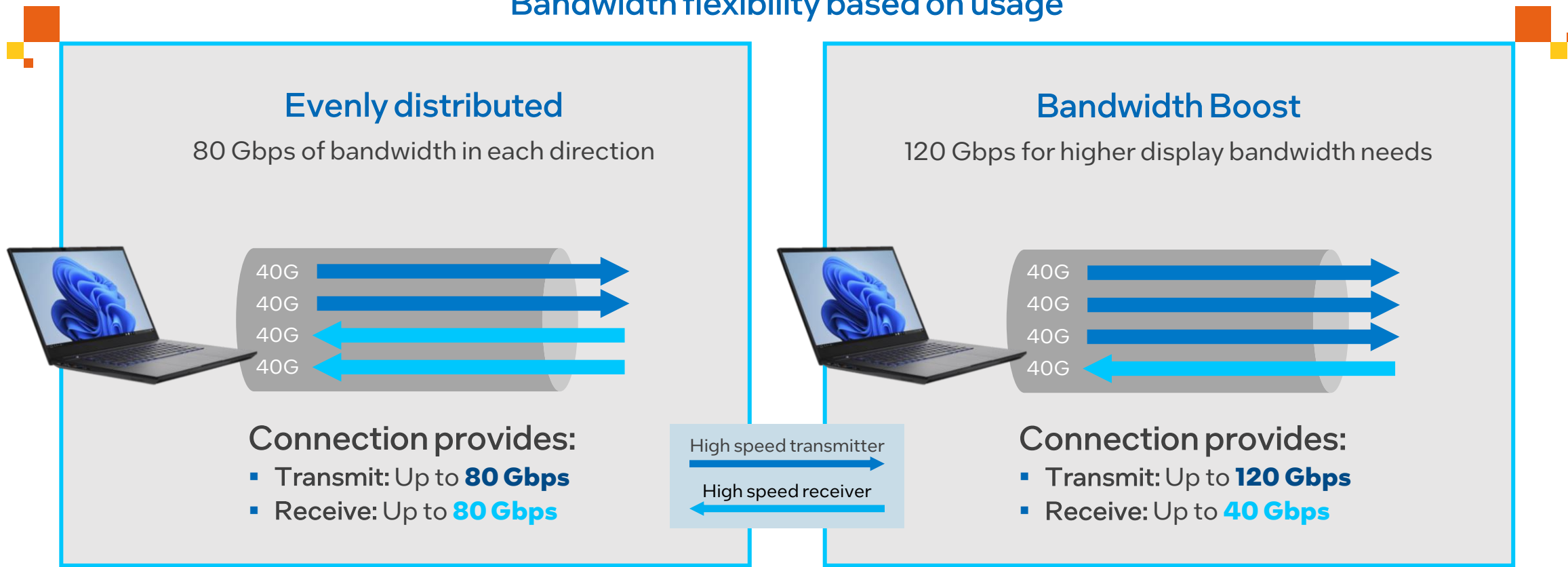
The performance creators and gamers need



Thunderbolt™ 5 Delivers Up to 120 Gbps

Bandwidth Boost for the best display experience

Bandwidth flexibility based on usage

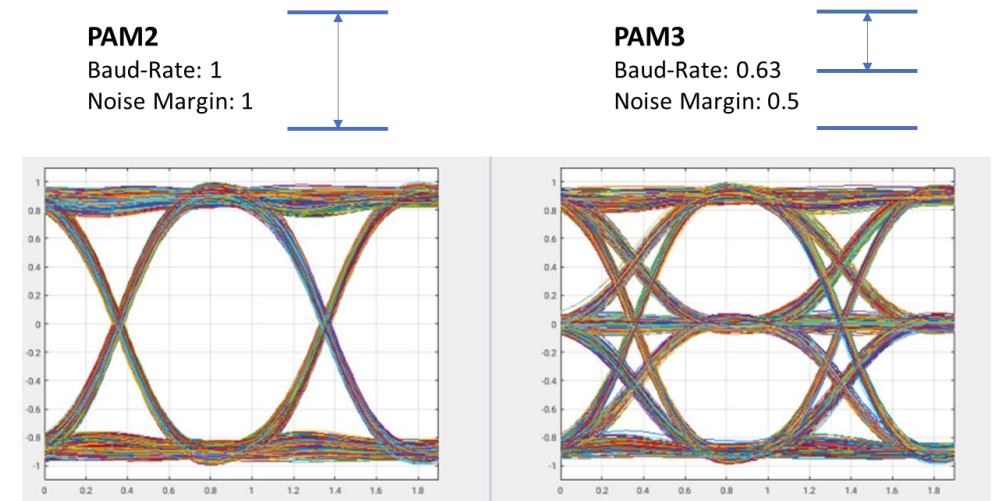


New Signaling Technology

Delivers more speed with today's PCBs, connectors, & cables

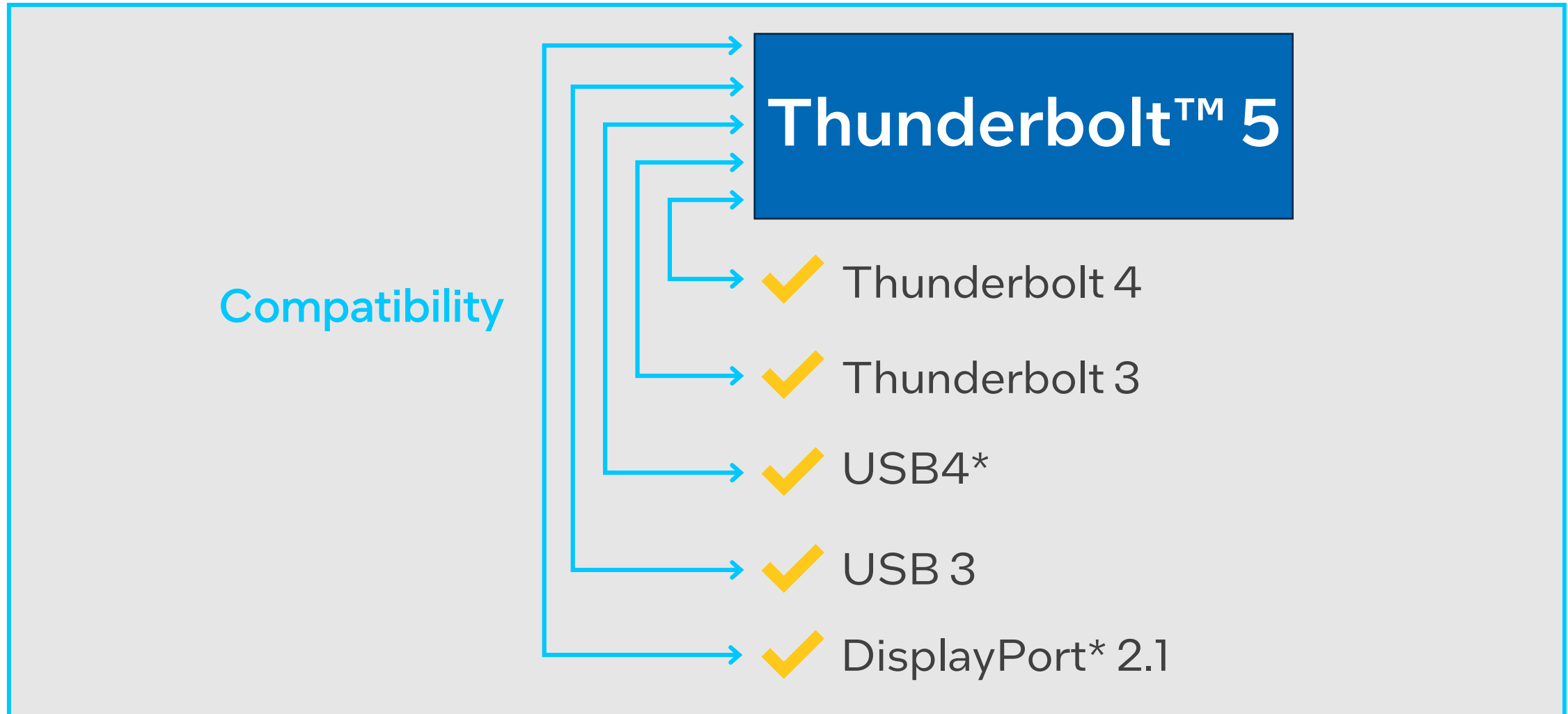
Thunderbolt™ 5 & USB4* v2 incorporates advanced signaling technology: Pulse Amplitude Modulation with 3 Levels (PAM-3)

- Key Benefits:
 - Significant performance benefits through enabling more data per clock cycle
 - Utilize existing PCB technology, connectors, & passive cables up to 1m



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Thunderbolt™ 5 Will Be Broadly Compatible



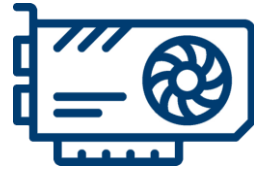
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Thunderbolt™ Family of Accessories

Thunderbolt™ accessories to meet your needs



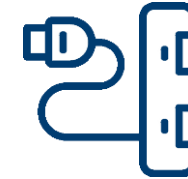
Consumer and Commercial Docks



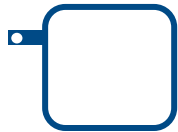
External Graphics



Portable Storage, Enclosures



Adapters



Portable Docks



External AI Accelerator



Desktop Storage



Docking Monitors



Hubs & Compact Docks



Video Interfaces



Audio Interfaces



Monitor Stand Docks

Thunderbolt enables powerful solutions for all your productivity, creation, and gaming needs

Extending System Architecture with Thunderbolt™

Plug and Play connection for performance boost

External Graphics



- Graphics performance boost
- Faster frame rates for Gamers
- Reduced encode, export time for Creators

External AI Accelerators







- Elevated video collaboration & audio effects
- Creator/Gaming effects
- Local AI Inferencing reduces need to reach into the cloud

More Creative, Superior Gaming, Higher Productivity, Personalized Experience

Thunderbolt™ 5 Will Be Easy To Find

Thunderbolt brand continues to be simple

Name	Logo	Icon	Port	Cable
Thunderbolt™ 5				

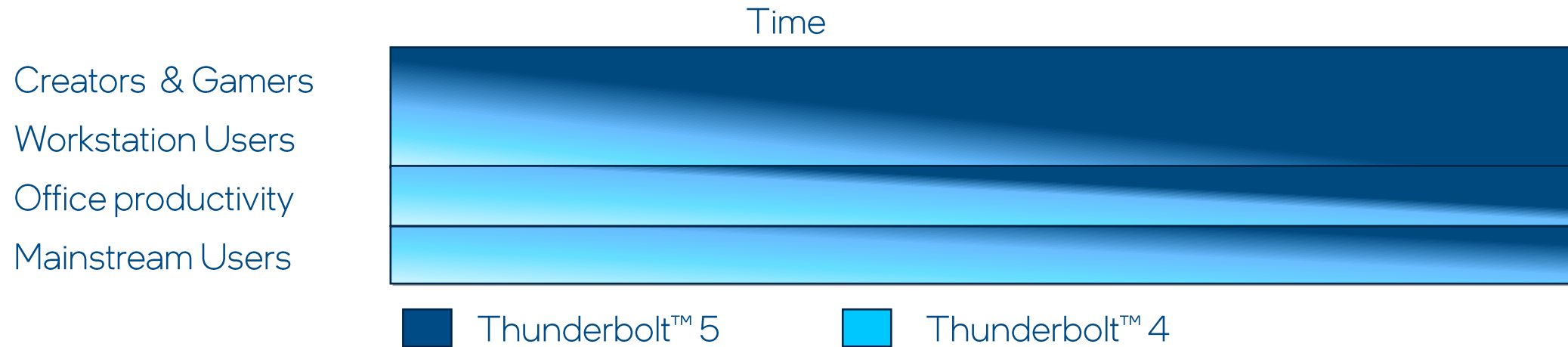
Thunderbolt™ 5 Product Update

- Thunderbolt™ 5 will be brought to market through Intel's upcoming discrete silicon
 - Code-named "Barlow Ridge"
 - Includes controllers for computers and accessories
- Thunderbolt 5 Computers and accessories are expected to launch starting in '24
 - Prototype dock and laptop demonstrated today
- Technical collateral and development resources will be released to the Thunderbolt developers worldwide in Q4 '23



Thunderbolt™ 5 & Thunderbolt™ 4

Deliver a scalable roadmap for all users



- Thunderbolt™ 5 provides the industry's highest performance wired connectivity solution
- Thunderbolt™ 4 delivers the simplicity, reliability, and performance that mainstream consumer & business users require

Thunderbolt™ 5 Leaps Ahead

		Thunderbolt™ 5	Thunderbolt™ 4	USB4*	USB3/DP
Unrivaled Simplicity	One universal computer port	•	•	-	-
	Required speed for Universal cables up to 2 meters in length	120 Gbps	40 Gbps	20 Gbps	-
	Accessories with four Thunderbolt ports	•	•	-	-
Exceptional Performance	PC speed requirements	80Gbps & 120 Gbps	40 Gbps	20 Gbps	10 Gbps
	PC video requirements	Dual 6K	Dual 4K	One monitor (No Minimum BW)	One monitor (No Minimum BW)
	PC data requirements ¹	PCIe 64 Gbps USB3 – 10 Gbps	PCIe 32 Gbps USB3 – 10 Gbps	- USB3 – 10 Gbps	- USB3 – 5 Gbps
	Required PC charging on at least one computer port	Required up to 140W available up to 240W	Required up to 100W available up to 140W	-	-
	Required PC wake from sleep when computer is connected to a Thunderbolt dock	•	•	-	-
	Minimum PC port power for accessories	15W	15W	7.5W	4.5W
	Thunderbolt Networking ¹	64 Gbps	32 Gbps	-	-
Reliable Connectivity	Mandatory certification for all shipping computers, accessories and cables	•	•	-	-
	Cable testing and cable quality audits for Thunderbolt cable manufacturers	•	•	-	-
	Required Intel® VT-d-based DMA protection	•	•	-	-
	USB4 specification	Compliant	Compliant	Compliant	Compatible

¹Maximum theoretical bandwidth, realized performance dependent on specific HW and SW configuration

²Available with support for up to 20Gbps *Other names and brands may be claimed as the property of others



Thunderbolt™

Thunderbolt™ 5 delivers 3x the speed to meet the growing needs of Content Creators and Gamers

- Intel continues to lead the industry in wired connectivity with Thunderbolt™ 5 based solutions launching in '24

- Thunderbolt™ 5 delivers 80Gbps of bi-directional bandwidth, and with Bandwidth Boost provides up to 120Gbps, 3x the capability of today's fastest solutions, for the best display and data experiences

- Built on the USB4 v2, DisplayPort 2.1, & PCI Express Gen 4 specifications, Thunderbolt™ 5 provides a standards-based solution compatible with previous versions

- Thunderbolt™ the best-in-class end-to-end solution, has achieved wide adoption in the industry

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